

Choice List Assistant for FileNet IBM P8

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Choice List Assistant for FileNet IBM P8

Features

- Handles large CVL updates
- Supports drag and drop of text files
- Creates hierarchical choice lists with varying length from tab delimited text files
- Uses the P8 API's to update CVLs
- Allows end users and department owners to manage their own choice lists
- Supports and requires correct P8 CVL security to be in place

Installation

Prerequisites

1. Workstation or server with .Net framework 2.0 or greater installed.
2. P8 Client Connectivity or FEM and the host machine must be within the same authentication realm as the host P8 GCD system.
3. Permissible security to view and update the choice list (modify properties).

Minimum system requirements

1. 1Ghz processor or better
2. 512MB of memory or better
3. 10Mb network connectivity or better

Recommended system requirements

N/A – Choice List Assistant is a lightweight utility and operates smoothly with minimum system requirements.

Install Software

1. Obtain the latest MSI install from www.bowenecmsolutions.com
2. Launch the MSI to start the install.
3. Accept all defaults or specify the installation directory and all/just me.

Instructions

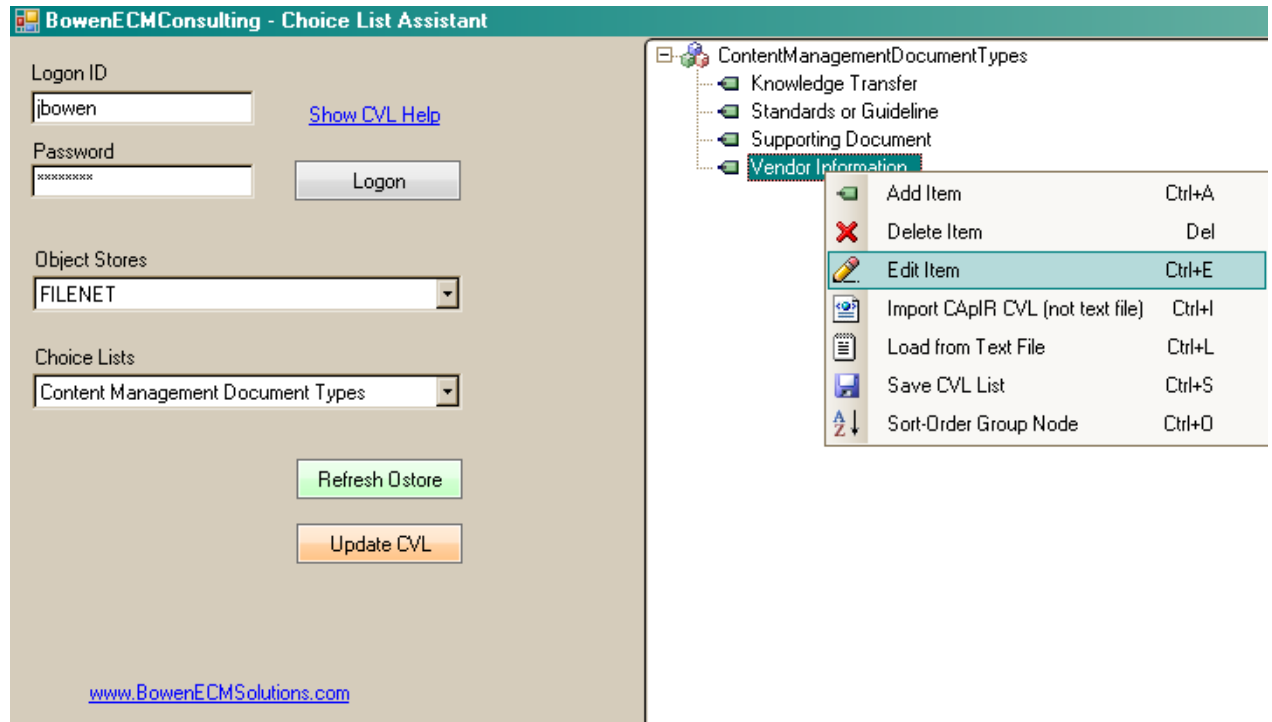
1. Launch and Logon: Enter your user name if different then logon name and enter your password. Then click **logon**
2. Upon requesting the login, the program will populate the Object store drop down with the GCD object stores.
3. In this example, the user has selected FILENET from the drop down.
4. After selecting the object store, all choice lists the user has P8 security access to is retrieved from the object store.

The image displays two screenshots of the 'BowenECMConsulting - Choice List Assistant' dialog box. The top screenshot shows the initial state with 'Logon ID' set to 'jbower' and 'Password' set to 'xxxxxxx'. A 'Logon' button is visible. The bottom screenshot shows the state after login, with 'Object Stores' set to 'FILENET' and 'Choice Lists' set to 'Content Management Document Types'. Red arrows point from the instructions to these fields.

5. In this example, the user has selected a choice list and the choice items are displayed.
6. Note: Hierarchical choice items are not retrieved from P8 but they can be added.

The screenshot shows the 'BowenECMConsulting - Choice List Assistant' application window. The interface includes a login section with fields for 'Logon ID' (containing 'jbowen') and 'Password' (masked with 'xxxxxxx'), a 'Logon' button, and a 'Show CVL Help' link. Below the login section are two dropdown menus: 'Object Stores' (set to 'FILENET') and 'Choice Lists' (set to 'Content Management Document Types'). At the bottom of the main panel are two buttons: 'Refresh Ostore' (green) and 'Update CVL' (orange). On the right side, a tree view displays the selected choice list 'ContentManagementDocumentTypes' with its sub-items: 'Knowledge Transfer', 'Standards or Guideline', 'Supporting Document', and 'Vendor Information'. The website 'www.BowenECMSolutions.com' is displayed at the bottom of the window.

7. Click a choice item and then RIGHT click to invoke the content menu.
 - a. Click Add Item to enter a blank node.
 - b. Click Delete to remove item from the list
 - c. Click Import Binary CVL to load a compact binary file that was previously saved using this program.
 - d. Click Load from text file or use drag/drop of a text file (not clipboard) from a network location to the choice list.
 - e. Click Save CVL List to save the grid as a compact binary file.
 - f. Click Sort Order group node to sort on that node or the entire list.



8. In this example, a TAB delimited text file was dragged from the desktop over the far right TREE node grid that contained the choice items.
9. Tab delimited files are created by default using Excel and copy pasting into a text file.
10. Ensure you repeat your group item node(s) for each choice item. For example, FRUITS APPLE and FRUITS BANANA would create one group item FRUITS and choice items APPLE and BANANA.
11. When satisfied with your choice list, click Update CVL to commit your changes to P8.
12. Congratulations, you are finished.
13. To close the program, simply close the X in the top right of the form. The application will automatically log you off if you were / are logged on.

The screenshot shows the 'BowenECMConsulting - Choice List Assistant' application window. The interface is divided into two main sections. The left section contains login and configuration fields: 'Logon ID' with the value 'jbowen', a 'Password' field with masked characters, a 'Logon' button, a 'Show CVL Help' link, an 'Object Stores' dropdown menu set to 'FILENET', a 'Choice Lists' dropdown menu set to 'Content Management Document Types', a 'Refresh Ostore' button, and an 'Update CVL' button. At the bottom of this section is the website 'www.BowenECMSolutions.com'. The right section features a tree view of categories and items. The 'Condiments' category is expanded, showing items like 'Côte de Blaye', 'Chartreuse verte', 'Ipoh Coffee', 'Laughing Lumberjack Lager', 'Outback Lager', 'Rhönbräu Klosterbier', and 'Lakkalikööri'. The 'Confections' category is also expanded, showing items like 'Pavlova', 'Teatime Chocolate Biscuits', 'Sir Rodney's Marmalade', 'Sir Rodney's Scones', 'NuNuCa Nuß-Nougat-Creme', and 'Gumbär Gummibärchen'.